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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff

v.

STEPHEN G. DONAHUE, and  
DONAHUE SECURITIES, INC.,

Defendants

Civil Action No. C-1-01-116  
(Judge Beckwith)

ORDER GRANTING SEVENTH MOTION  
TO APPROVE PAYMENT OF FEES  
AND REIMBURSEMENT OF  
EXPENSES TO ULMER & BERNE LLP

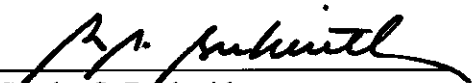
This action comes before the Court on the Seventh Motion to Approve Payment of Fees and Reimbursement of Expenses to Receiver filed December 9, 2003 and the memorandum in support thereof and the pleadings and papers of record in this action.

The Court is of the opinion that said motion is well taken and should be granted and therefore it is hereby

ORDERED, that the motion is granted and payment by the Receiver of fees and reimbursement of expenses to Ulmer & Berne LLP for the period November 9, 2001 through March 29, 2002 as to the 401(k) plan termination matters and from June 1, 2003 through October 31, 2003 as to all other matters in the amount of \$16,028.00 and for reimbursement of expenses incurred during the same periods in the amount of \$1,205.57 for a total of \$17,233.57 is approved; and it is further

ORDERED, that the Receiver pay said total of \$17,233.57 to Ulmer & Berne LLP out of funds in the hands of the Receiver as reported to the Court.

SO ORDERED.

  
Sandra S. Beckwith  
United States District Judge